

THE 'M' WORD

Surprise! The 'Metaverse' is a Hotly contested topic

The 'Metaverse' has become a rather contentious subject of late. Heralded as 'the future of the internet' and aspirational but with a surprising lack of actualization. The hype meter has been in overdrive, encouraging marketers to "not get left behind," whilst the more cynical deny it even exists.

Many marketers and consumers are hitting the point where inflated expectation hits the reality of what's happening. Coupled with additional economic headwinds, the early 'un-real estate' purchases might not feel like such a great investment.







We view the metaverse less as a single 'thing' but as more of a living process in constant flux. Instead of thinking about the metaverse as a place, reimagine it as a movement.

This shift from *metaverse* to *movement* helps move the focus away from capturing a fixed object to surfing the wave.



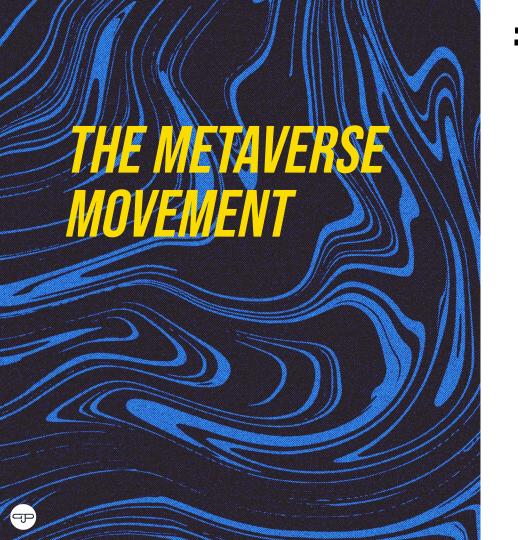




WE DON'T SEE THE METAVERSE AS A FIXED OBJECT, BUT AS A MOVEMENT.

Like the internet, the metaverse isn't going to be born fully-grown, or appear all at once. It's a new form of reality in the process of becoming. At present, the metaverse is still in its infancy, existing more as a dream to be realized, than a thing to grasp.

DESPITE THE OVER ABUNDANCE OF METAVERSE-TOUTING ACTIVATIONS, AN ACCEPTED FORM IS STILL TO BE DEFINED.



SWIRLING AROUND IN THE METAVERSE EXCITEMENT ARE TERMS LIKE WEB3, DECENTRALIZATION AND BLOCKCHAIN.

All of these technologies and changes are unified around an aspirational vision for how the web could be run.

More 3D environments over 2D websites. A more democratic approach to creation and ownership vs. the monopolies of platforms and services we see today.

A whole new world is emerging for us to create and form.

Dream it.

New environments, realms, and potentials



SURFING THE WAVES OF CHANGE

There's a sizeable gap between our current and future potentials.

While the exact shape of the future will remain unknown, there are clues if you know where to look.

In tracking industry trends we can gain some us insight into where things may go, in order to point us in the right direction. EXPERIENCES ARE EVOLVING TO BE MORE PERSONAL AND TRANSFORMATIVE

THE DIMENSIONS OF EXPERIENCE ARE EXPANDING AND INCREASING IN POTENTIAL

OUR PHYSICAL AND VIRTUAL REALITIES ARE GROWING MORE SEAMLESS, TRANSPARENT AND RELATIONAL







1. Increasingly Personal & Transformative 01 02 03 05 04

COMMODITIES-

- Fungible
- Stored in bulk

— —G00DS-

- Tangible
- Inventoried after production

-SERVICES-

- Intangible
- Delivered on demand

-EXPERIENCES-

- Memorable
- Revealed over a duration

TRANSFORMATIONS

- Transcendent
- Blended with our world

Joseph Pine detailed in the *Progression of Economic Value* that experiences aren't some intangible offering. They serve a real purpose for businesses just like any service or good.

Like the experience economy before it, the metaverse will become the next competitive battleground for organizations to deliver transformational value to their customers.



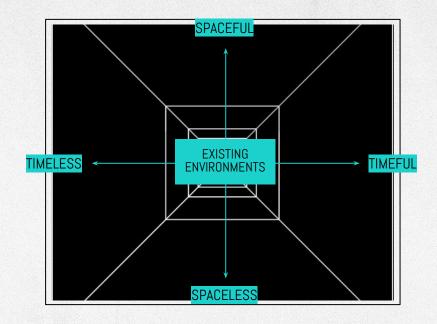


2. EXPANDING DIMENSIONS + ENVIRONMENTS

Relationships are shifting between here and there, now and then. These concepts are becoming more fluid and expansive. As the technologies continue to evolve, we can start to ask:

What if we were no longer bound by the limitations of physics?

What does a Keynote look like if it no longer needs to be in a theatre setting? What if we could create on-demand moments that you could experience together from anywhere that felt like they were happening in real time?









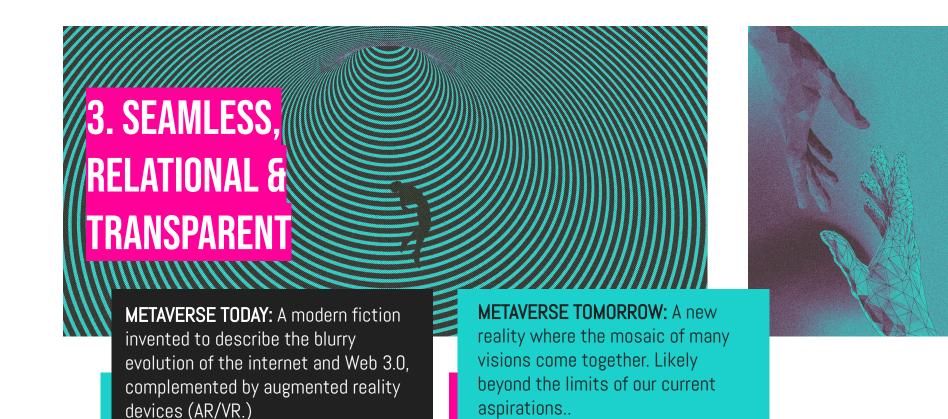






It takes all kinds.











WHY START WITH AN EXPENSE A GENCY?

(not a digital agency)

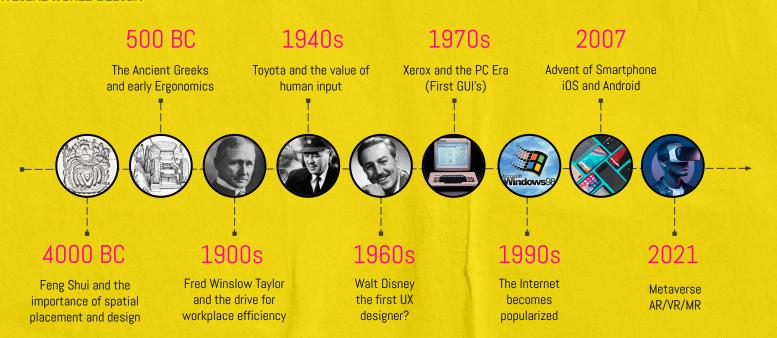


EXPERIENCE DESIGN IS AS OLD AS WE ARE

3D WORLD DESIGN (XD)-2D DIGITAL DESIGN (UX/UI)

'2D' PRINTING DESIGN-

PHYSICAL WORLD DESIGN



EXPERIENCE DESIGN is emotional.

Over time, technology has evolved to offer all sorts of new mediums for experience delivery and design, but none of that matters unless considered in relation to the human being on the other end.

XD CONSIDERS BOTH SIDES OF THE DESIGN EQUATION.

"The greatest scientists are always artists as well."

- Albert Einstein, 1923

"The biggest challenge designers face in working with the computing medium is not mastering the various technologies that are its constant companions, but introducing meaning and life into the products and services on the human side of the screen"

- Clement Mok, 1996

EXPERIENCE DESIGN

is rational.

The emerging field of experience design is influenced by a wide range of outside disciplines, from psychology and philosophy to economics and artificial intelligence.

EXPERIENCE DESIGN IS THE ART AND SCIENCE OF TURNING A INTO B.



UNIVERSAL EXPERIENCE DESIGN



THE BASICS

BEFORE GETTING TOO FAR AHEAD OF OURSELVES, THERE ARE SOME FUNDAMENTAL ELEMENTS WHICH ARE NECESSARY FOR PARTICIPATING IN THE 'METAVERSE'.

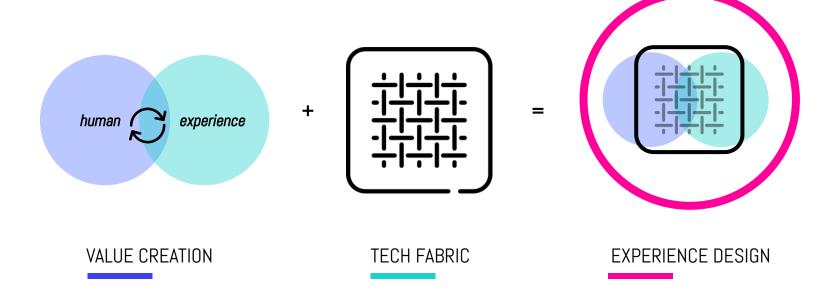
The most basic being a desire to create and exchange value with an audience. How and what kinds of value will range from practical conveniences to otherworldly escapes. However, it's best to start with why.

But even the best 'why' <u>isn't enough on its own</u>. Just as essential to the process is the technology fabric and experience design for making the best intentions happen. These form our starting points.



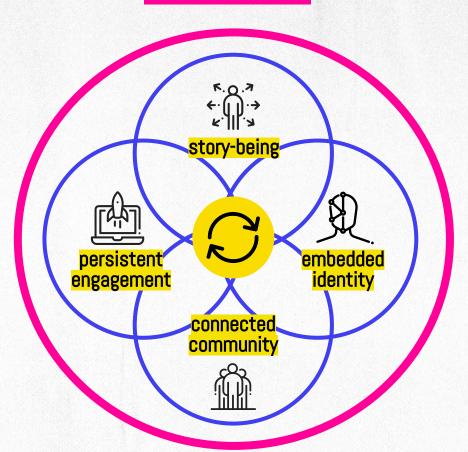
THESE COMPONENTS SERVE AS YOUR STARTING POINT FOR CREATING HUMAN-FIRST METAVERSE EXPERIENCES.

<u>ALL THREE ARE PIVOTAL</u> AND OMISSION OF ONE CAN MEAN YOUR EXPERIENCE FALLING FLAT FOR YOUR AUDIENCE.



HUMAN FIRST DESIGN



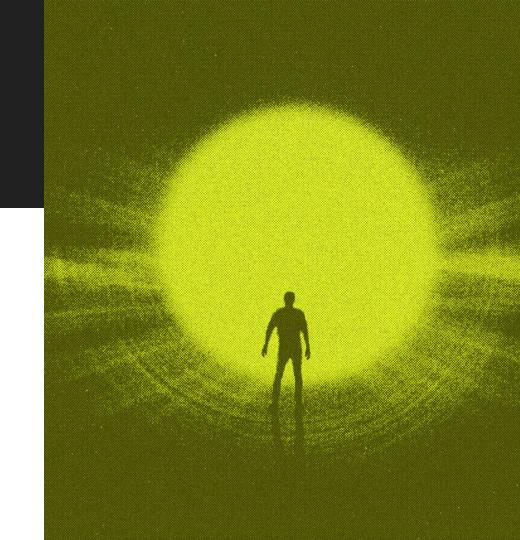


STORY BEING

Metaverse experiences will blur the lines of reality to the point where we become the story.

Audiences in the metaverse won't want to just watch a story, they'll want to be a part of it. They'll want to live in it, experience it and become a part of its evolving narrative.

THE BEST STORIES AREN'T TOLD TO US. THEY HAPPEN TO US.





Today.

THE PLAYER IS IMMERSED IN THE STORY



Yesterday.

THE READER COULD DIRECT THE STORY



Tomorrow?

YOU ARE THE STORY

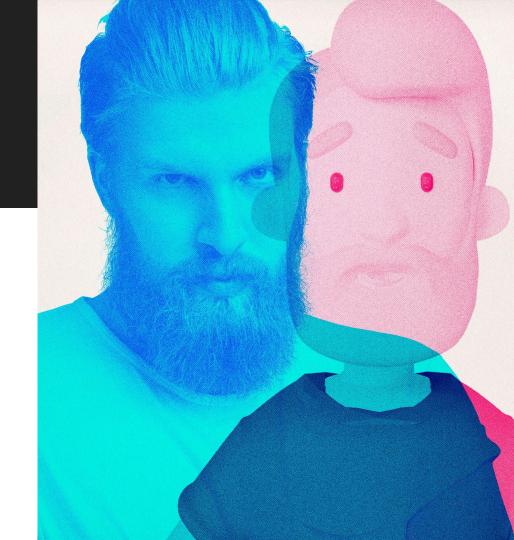


EMBEDDED IDENTITY

Metaverse experiences create new opportunities for us to define ourselves.

Humans are unique, beautiful, strange, creative beings that express themselves in ways we are still working to understand. Our identities and how we perceive those around us drive how we immerse ourselves in and experience something.

WHEN WE REMOVE THE LIMITS OF HOW WE DEFINE OUR IDENTITIES, ONLY OUR IMAGINATIONS LIMIT THE DEPTH OF THE EXPERIENCES WE CAN DESIGN.





Today.

IN GAME CHARACTER SKINS Allow US to redefine Our <u>Characters</u>



Yesterday.

STYLE HAS BEEN A Reflection of how we want others to see us.



Tomorrow?

WE HAVE UNLIMITED OPTIONS IN HOW WE REDEFINE OURSELVES

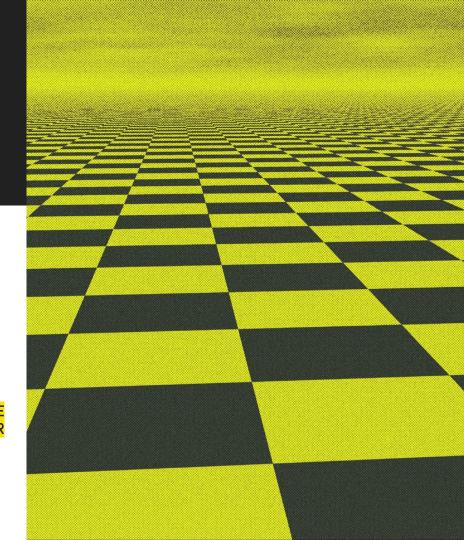


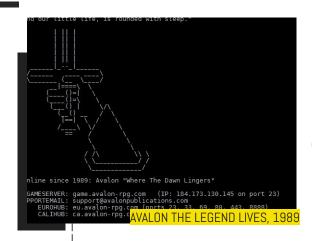
PERSISTENCE OF ENGAGEMENT

Metaverse marketers will need to see themselves as world builders in the near future.

They will need to create compelling experiences that engage with our audience over time. These are experiences that have the potential to never end, persisting even when you might not expect it to. Change something and it persists for everyone.

WHEN AN EXPERIENCE PERSISTS, WE HAVE TO TAKE GREAT CARE IN THE EXPERIENCE WE PLANT AND THEN NURTURE IT. PEOPLE WILL ONLY EVER CARE AS MUCH AS WE DO.





Today.

THERE ARE ALREADY MASSIVE WORLDS THAT FOSTER DEEP ENGAGEMENT ALL AROUND US



Yesterday.

TECHNOLOGY HAS ENABLED PERSISTENT WORLDS SINCE TECHNOLOGY WAS ACCESSIBLE



Tomorrow?

FUTURE PERSISTENT SPACES WILL
TRANSFORM THE WAY WE WORK,
PLAY AND INTERACT



CONNECTED COMMUNITY

Metaverse experiences create new ways to connect and form communities.

Metaverse communities are not defined by geographical boundaries. Communities will become more accessible and connected, driven purely by our common interests.

The blurring line between IRL experiences and metaverse experiences will connect communities in whole new ways.

WHEN WE REMOVE THE BOUNDARIES FOR MAKING MEANINGFUL CONNECTIONS, WE CREATE INFINITE WAYS TO FIND YOUR TRIBES.





Today.

WE ARE VIRTUALLY CONNECTING COMMUNITIES WHEN PHYSICAL ISN'T POSSIBLE.



Yesterday.

ONLINE COMMUNITIES HAV ALREADY TRANSFORMED HOW WE INTERACT



Tomorrow?

WE'RE SEEING THE FIRST SHOOTS OF VIRTUAL GATHERINGS THAT ARE Gaining Wider Interest







Metaverse Readiness

Let's target the right opportunities.

E MY ORGANIZATION READY?

STAR AUDIENCE PLANYS ARE MY
EXPERIENCES READY?

IS THE TECHNOLOGY
READY?







